



NASACT WEBINAR

Overview of Statewide Cost Allocation Plans and Federal Cost Recovery

August 1, 2024 | 2:00 - 4:00 p.m. Eastern

OVERVIEW

NASACT is pleased to announce the latest in its series of training events addressing timely issues in government accounting, auditing and financial management.

Most state governments provide certain services, such as accounting, budgeting, purchasing, information technology, facilities management, motor pools, etc., to operating agencies on a centralized basis. Since federally supported awards are performed within the individual operating agencies, there needs to be a process whereby these central service costs can be identified and assigned to operating agencies on a reasonable and consistent basis. The Statewide Cost Allocation Plan (“SWCAP”) is a central service cost allocation plan that provides that process. The SWCAP documents and quantifies central services costs identified to operating agencies for potential federal cost recovery.

AGENDA

2:00 – 2:05 p.m. – Welcoming Remarks

- Moderator: Kinney Poynter, Executive Director, National Association of State Auditors, Comptrollers and Treasurers

2:05 – 3:30 p.m. – SWCAP

- Troy Tangen, Vice President, Financial Services, MAXIMUS
- Kyle Tyson, Senior Manager, MAXIMUS
- Rachael Krizanek, Director of Internal Controls and Policy, GA State Accounting Office
- Jessie Zuberek, Budget Team Manager, MA Office of the State Comptroller

3:30 – 3:45 p.m. – Q&A Session

3:45 – 3:50 p.m. – Wrap-Up

- Kinney Poynter

COST

Groups

- \$375 per group (unlimited attendance)

Please note: For groups with participants who are not all in the same location:

The original intent of group registrations was to offer the webinar at a low cost to those assembled in one location. However, we understand that many offices have staff working off-site. Group participants who will be in different locations may participate. **The person who registers should share the confirmation email with anyone in a different location.** Each participant in a different location should follow the instructions in the confirmation email to obtain their unique Zoom for Government credentials to access the webinar on the day of the event.

Individuals

- \$60 per individual – Use promo code **INDWEB** to get this rate.
- \$30 per individual (no CPE) – Use promo code **INDNOCPE** to get this rate.

For information regarding refunds, concerns and/or program cancellation policies, please contact our office at (859) 276-1147.

INSTRUCTIONS & MATERIALS

You will receive instructions on how to join the webinar as part of your registration confirmation email. All forms, bios and presentation materials can be found on our [webinars page](#).

CONTINUING PROFESSIONAL EDUCATION

Learning Objectives

At the end of this webinar, attendees should be able to:

- Understand the basic structure, purpose and objectives of a SWCAP.
- Differentiate between an allocated central service and a direct billed central service.
- Understand the federal reporting requirements for a SWCAP.
- Understand the relationship of a SWCAP with operating agency indirect cost proposals/cost allocation plans and federal cost recovery.

Delivery Method: Group-Internet Based

CPE: 2 credits available for this event.

Attendance Requirements: To obtain full credit for this event, attendees must all submit attendance verification codes given during the webinar.

Level of Knowledge: Overview

Field of Study: Accounting (Governmental)

Advanced Preparation and Prerequisites: All government employees are encouraged to attend. No prerequisites or advanced preparation required.

Refunds and Concerns: For information regarding administrative policies such as refunds and concerns, please contact our offices at (859) 276-1147.



The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website:
<https://www.nasbregistry.org/>.

ADDITIONAL INFORMATION

Program Content: Kinney Poynter, kpoynter@nasact.org, (859) 276-1147

Website Login, Payments or Registration: Tanya Grayson, tgrayson@nasact.org, (859) 276-1147

Logistics, CPE or Other: Meredith Johns, mjohns@nasact.org, (859) 276-1147