

**2021 NSAA IT Conference
September 28-30, 2021
Madison, Wisconsin**

SPEAKER BIOGRAPHIES

DAN ALTOBELLI, CPA, CISA, CEH, is the IT audit manager for the New Jersey Office of the State Auditor. He is responsible for planning, conducting and managing a wide range of information technology audits for the office. In addition, he helped develop and implement the office's integrated auditing methodology to bring the wonderful world of information technology to the performance and financial audit staff. He is vice-chair of the NSAA IT Conference Committee, and a member of the ISACA. He has a bachelor of science degree in accounting from the College of New Jersey and has worked for the New Jersey Office of the State Auditor for the past 18 years.

STEVEN BIRCHFIELD is a software entrepreneur with more than 30 years of experience in the software industry, who has founded multiple technology businesses. Steven has provided business consulting and integrated business solutions to some of the world's leading organizations including 3M, DuPont, Coca Cola, IBM Research, and Philips Electronics. Steven also has extensive experience in streamlining audit organizations, most recently the Louisiana Legislative Auditor and Walgreens Boots Alliance. He is currently CEO of Automation Centre, creators of Tracker Suite.

PEG BODIN, CISA, is the assistant director of team IT audit for the Office of the Washington State Auditor. Peg is responsible for overseeing the teams that perform data analysis, systems reviews, cybersecurity performance audits, security attestation audits, and forensics for state and local governments. Peg is a 1986 graduate of Western Washington University with a bachelor's degree in accounting and computer science and has been with the office since 1987.

NICOLE MCGUIRE BURKART, CPA, CGFM, is assistant director of financial management and assurance with the U.S. Government Accountability Office.

Ms. Burkart began her career at GAO in July of 2005 after graduating summa cum laude from Elmira College with a bachelor of science degree in accounting and business administration. Ms. Burkart was one of 30 CPAs selected to take part in the American Institute of Certified Public Accountants' 2010 Leadership Academy and has served on several AICPA and Virginia Society of Certified Public Accountants task forces. She is also a member of the Association of Government Accountants.

Since beginning her career at GAO, Ms. Burkart has primarily focused on financial statement audits, including the audit of the Schedule of Federal Debt and the audit of the Consolidated Financial Statements of the United States Government. She has also supported GAO FMA's standards and training teams. More recently, Ms. Burkart has led GAO FMA's efforts to enhance information system controls testing relevant to financial statement audits and improve coordination and collaboration between financial auditors and information system controls auditors.

JOSEPH CARSON has more than 25 years of experience in enterprise security, is an InfoSec award winner, and is an author of several books and whitepapers including *Privileged Account Management for Dummies* and *Cybersecurity for Dummies*. He is an active member of the cybercommunity, speaking at conferences globally. He's a cybersecurity advisor to several governments, as well as critical infrastructure, financial, and maritime industries. Joseph serves as chief security scientist and advisory CISO at Thycotic.

MIKI CESTNIK, CISA, is the information systems audit manager for the Montana Legislative Audit Division. She has been in IT audit since she moved to Montana almost nine years ago. Currently she oversees a team of IS auditors that review areas of security, governance, project management, and compliance, as well as gather and analyze data to support the office. When not in the office, she is enjoying the outdoors of Montana with her family or running her kids around to various activities.

BRENDAN COFFEY, CPA, CISA, is an information systems audit manager with the Maryland Office of Legislative Audits. Brendan has been with the office's Information Systems Audit Division for 23 years specializing in network security audits for the last 20 years. Brendan holds a bachelor of science in accounting from Salisbury University and resides in Pasadena, Maryland, with his lovely wife Carrie and two wonderful daughters, Ruth and Clara.

DAVID COOK, CPA, has been with the Tennessee Comptroller of the Treasury, Division of State Audit since 2004. He is a graduate of the University of West Florida in Pensacola, where he majored in English literature. He received his master of business administration degree from Tennessee Technological University. Mr. Cook is currently a technical review officer in the state agency audits group, where he focuses on compliance with auditing and accounting standards and analytics. He is a member of the American Institute of Certified Public Accountants and the Government Finance Officers Association.

MATT DEVLIN, CISA, CISM, is the deputy state auditor at the Colorado Office of the State Auditor, primarily responsible for overseeing complex, value-added IT audits in the state of Colorado. Prior to appointment as IT deputy state auditor, Matt served as IT audit manager at the University of Colorado (CU). In that role, he was responsible for overseeing the IT audit function across the various CU campuses and system administration. Previous to this, Matt spent time working in the IT audit, risk, and compliance fields at First Data Corporation, Quantum Corporation, PricewaterhouseCoopers, and KPMG. Matt holds a bachelor of science degree in biology from Kansas State University and a master of science degree in management information systems from the University of Nebraska at Omaha.

VIJAY A. D'SOUZA is a director in GAO's Information Technology and Cybersecurity Team. He oversees a diverse IT audit portfolio. Current audit topics include federal system cybersecurity, cloud computing, and ransomware. Vijay leads multiple efforts to evaluate the performance of federal programs in the areas of cybersecurity and information technology. He leads the Center for Enhanced Cybersecurity, which provides technical support to GAO's cybersecurity engagements. Previously Vijay led GAO's efforts to enhance its data analytics capabilities. He has also led audits in areas such as improper payments and IT program management.

Vijay joined GAO in 2001. Vijay earned a master's degree in business administration from the University of California-Berkeley and a bachelor of science degree in engineering from the University of Maryland, College Park.

KEITH DUKE is a senior systems analyst and application developer with the Louisiana Legislative Auditor. Keith has worked in the IT industry since 1986, beginning his career with IBM, where he worked for 14 years. After leaving IBM to form his own company, he spent the next 12+ years helping clients simplify and integrate their IT systems. Since joining the Louisiana Legislative Auditor in 2014, Keith and his team have worked on many projects aimed at simplifying and tightly integrating the many distinct systems used by the auditor's office. These projects have delivered a more cohesive application environment that has improved the work processes for the audit teams and the local government services team.

Born a Michigander, **ALEX GARD** was raised in south central Kansas, with time off for good behavior to visit relatives in Indiana. Alex received his B.A. from Kansas State University in 2003 and his J.D. from the University of Kansas in 2008. Since law school, Alex has spent his career with Kansas Legislative Division of Post Audit. He has worked on performance and IT security audits, and helped the office develop its IT project monitoring function. He has audited state agencies and school districts of all sizes and has supervised several IT security audits over the past few years. He holds both a CISA and PMP certification and is a licensed Kansas attorney.

ROSANNA GUERRERO, CISA, is a senior information technology analyst with the U.S. Government Accountability Office's Information Technology and Cybersecurity Team. With over 20 years of experience in evaluating federal IT, she has worked on numerous information technology, information security, and cybersecurity audits. In 2013, she received a Meritorious Service Award for a track record of developing top-notch analyses of cybersecurity issues affecting medical devices, national cyber strategies, and information security and privacy practices at small federal agencies. In 2020, she received

the award again for leadership of multiple complex, comprehensive, and highly sensitive engagements contributing to government-wide improvements in cybersecurity. In addition, she also has extensive experience with financial statement audits, reviewing information security controls at FDIC and the SEC, among others.

She is a member of the Information Systems Audit and Control Association. She obtained her bachelor of science in business and management information systems from the University of Texas at Arlington and graduated cum laude.

KAYLEE HODGSON is the senior research analyst/project manager for Project KIDS (Key Integrated Data Systems), an innovative performance audit of the Utah Office of the State Auditor. Project KIDS integrates financial, operational, and performance data, to create interactive dashboards that inform stakeholders where the money is going within Utah's system of public education so they can better determine how well was it spent. In addition to managing the project, Kaylee is responsible for the manipulation and integration of large data sets for the final visualizations in Tableau, as well as statistical analysis of the data. These tasks are performed mainly in R, a free statistics software. Kaylee holds a bachelor's degree in law and constitutional studies and a master's degree in statistics.

SHELLY JENSEN, CPA, CISA, was appointed as an audit manager in December 2010. As an audit manager, Ms. Jensen shares responsibility with the Audit Division administrator for the oversight of information technology audits at all departments and for the oversight of performance audits at the Michigan Department of Agriculture and Rural Development, the Department of Environment, Great Lakes, and Energy, the Department of Natural Resources, and the Department of Transportation. In addition, Ms. Jensen participates in the formulation of audit policy and participates in the presentation of final audit reports to legislative committees. She has a bachelor's degree in accounting from Michigan State University.

SUNIA LAULILE, GCIH, GCCC, joined the Washington State Auditor's Office in October 2015 as an information security specialist. Sunia serves as an IT security expert supporting performance audits at the state and local level. He also serves in the State Auditor's Office internal security for IT security policies and program. In total, Sunia has about two years of service with the state of Washington and 12 years of experience within the IT field. Additionally, Sunia is an actively serving member in the Washington Army National Guard, with more than nine years of service. His current assignment is in information technology.

TARA LINDHOLM, CISA, an IT audit manager—data analysis, began working with the Washington State Auditor's Office in 1999. She is responsible for the Data Analytics Team comprised of five team members who work to request data, process and produce reports to assist in the work performed for audits of counties, cities, towns, state agencies, commissions, schools and courts.

She began on the statewide single audit and then began her career in the IT audit world as one of the founding members of the SAO IT Audit Team in 2000 performing data analysis, application control reviews and performing computer forensics.

She is a member of ISACA and the Computer Technology Investigators Network.

DANIEL J. LOHRMANN is an internationally recognized cybersecurity leader, technologist, keynote speaker and author.

During his distinguished career, Dan has served global organizations in the public and private sectors in a variety of executive leadership capacities, receiving numerous national awards including: CSO of the Year, Public Official of the Year and Computerworld Premier 100 IT Leader. In 2017, Dan was awarded the cybersecurity breakthrough CISO of the year for global security products and services companies.

Lohrmann led Michigan government's cybersecurity and technology infrastructure teams from May 2002 – August 2014, including enterprise-wide CSO, CTO and CISO roles in Michigan.

Dan currently serves as the CSO and chief strategist for Security Mentor, Inc. Lohrmann is leading the development and implementation of Security Mentor's industry-leading cyber training, consulting and workshops for end users, managers and executives in the public and private sectors. He has advised senior leaders at the White House, National Governor's Association, National Association of

State Chief Information Officers, U.S. Department of Homeland Security, federal, state and local government agencies, Fortune 500 companies, small businesses and non-profit institutions.

Lohrmann holds a master's degree in computer science from Johns Hopkins University in Baltimore, Maryland, and a bachelor's degree in CS from Valparaiso University in Indiana.

KATHY LOVEJOY, CPA, CISA, is the principal of IS audits for the Illinois Office of the Auditor General. Her areas of responsibility include managing financial audits, attestation examinations and overseeing the office's information systems reviews of Illinois government agencies. Kathy has over 25 years of experience of auditing governmental entities and is a member of the American Institute of Certified Public Accountants and ISACA.

HUNTER McCLURE is an information systems auditor for the Montana Legislative Audit Division. He has been with the division since graduating college in 2017 with a management information systems degree from the University of Montana. He has worked on several audits including "Unmanned Aircraft Systems Deployment and Oversight" and "Child Care Under the Big Sky System Modernization and Security." He is currently working towards a certified associate project management certification with future plans of acquiring his project management professional designation. Outside of the office he enjoys playing video games and attending local beer festivals with his wife and friends.

KATIE MORRIS, CISA, is the IT governance, risk, and compliance manager with the Arizona Health Care Cost Containment System (AHCCCS), which is Arizona's Medicaid agency. Prior to starting her position in May 2021, Katie was a senior IT auditor for the Arizona Auditor General. During her time with the Arizona Auditor General, Katie was the IT audit liaison to the Financial Audit Division and worked on performance audits for state agencies, school districts and universities. In her new role, Katie oversees internal and external audits, is part of the policy development and review process, and is developing and implementing IT governance objectives and a risk management program within AHCCCS. Katie likes to spend her free time hiking the beautiful Arizona trails, spending time with her teen, and travelling.

BILL NASH, CISSO, serves as a cybersecurity advisor in Region 5 (IL, IN, MI, MN, OH & WI) at the Cybersecurity and Infrastructure Security Agency (CISA) within the U.S. Department of Homeland Security. Based in Madison, Wisconsin, he supports CISA's mission of strengthening the security and resilience of the nation's critical infrastructure.

Prior to joining CISA, Mr. Nash served as the chief information security officer for the state of Wisconsin. In this role, he developed, maintained, and oversaw IT security programs across Wisconsin state agencies. Mr. Nash was appointed by the governor to serve on the Homeland Security Council and as part of the council was the lead of the Wisconsin Cyber Strategy & Planning Working Group. In addition, he led the Wisconsin Cyber Response Teams, which support cyber incident responses by local governments in Wisconsin.

In total, Mr. Nash has over 35 years of information technology experience in the areas of application development, infrastructure support, and cybersecurity. He has a B.S. in computer information systems. Mr. Nash was a recipient of the Thomas M. Jarrett Cybersecurity Conference Scholarship, due to his dedication and leadership in the cybersecurity field.

Originally from Germany, **KATRIN OSTERHAUS**, CIA, PMP, CISA, CISM, came to the United States as a foreign exchange student. She received her M.B.A. from Washburn University in 1996. She started at the Kansas Legislative Division of Post Audit in 1998. During her tenure, she participated in and supervised performance audits on many topics. In her current role as IT audit manager, she oversees her team's work on IT security audits. She also has several officewide functions, such as maintaining the divisions' operations manual, certain hiring and security clearance functions, and spearheading occasional office projects.

ELIZABETH (BETH) PENDERGRASS, CISA, CFE, CGFM, has been with the Tennessee Comptroller of the Treasury, Division of State Audit since 1985. She is a graduate of the University of North Carolina at Asheville, where she majored in history, classics, and political science. She received her master of public administration degree from the University of Tennessee. Ms. Pendergrass is currently an audit manager in the information systems group, where she focuses on data acquisitions and analytics. She is a member

of the Nashville Area Chapter of the Association of Government Accountants, the Middle Tennessee Chapter of the Information Systems Audit and Control Association, and the Middle Tennessee Chapter of the Association of Certified Fraud Examiners. In her spare time, she is an active leader in the Middle Tennessee Council, Boy Scouts of America.

DODI SMITH, CPA, CISA, CISSO, is the information security manager with the Michigan Office of the Auditor General, where she leads the development and implementation of an office-wide information security program. Prior to joining the Office of the Auditor General, Dodi served in similar roles for the Michigan Department of Technology and Budget as well as the Michigan Department of State.

Dodi has a bachelor of science in accountancy from Ferris State University and an associate degree in computer information systems and controls from Lansing Community College.

BEN WARD is the audit principal over the California State Auditor's data analytics team. He has been an auditor for 17 years and is an ACL-certified data analyst and a certified information systems auditor. Ben currently oversees 10 staff who perform complex data analytics using a variety of tools. He and his team participate on the planning aspect of audits to provide input on data security, data analyses, and data visualization techniques. He and his team work with the audit teams to identify and conduct value-added data analytics. Ben holds a bachelor's degree in economics from the University of California, Davis, and a master's degree in analytics from the Georgia Institute of Technology.

JEFFREY L. WHITE, CPA, CISA, is a legislative information systems audit manager with the Tennessee Office of the Comptroller of the Treasury, Division of State Audit. Jeff has nine years of IT audit experience that includes supervising IT audits of state agencies and state higher education institutions. Jeff has also assisted with audits of agencies that use the services of third-party software-as-a-service providers to perform crucial business functions. His educational background includes an undergraduate degree and M.B.A. in accounting from Tennessee Technological University. Jeff has provided training over information systems auditing and the use of system and organization controls audit reports through in-house training classes, and he has presented to other state auditors at the National State Auditors Association's annual IT conference.

KAREN WILSON, CPA, CISA, is a systems audit manager with the Washington State Auditor's Office. In her role, she manages a team responsible for on-site audit work and developing, training, and maintain audit tools related to automated controls and system testing. During her tenure with the office, Karen has worked with some of the smallest agencies throughout Eastern Washington, as well as larger state and local entities statewide.