

45th NSAA ANNUAL CONFERENCE
Hartford Marriott, Hartford, Connecticut
June 6-9, 2023
Draft Agenda

Date/Time	Topic	Speakers
Tuesday, June 6 (pre-conference activities)		
8:00 a.m. – 4:00 p.m. TBD	Conference Registration	
7:00 – 8:00 a.m. TBD	Continental Breakfast	
NSAA Committee Meetings		
8:00 – 9:00 a.m. Ballroom D-E	Performance Audit	Scott Frank (WA), Chair
9:05 – 9:45 a.m. Ballroom D-E	Audit Standards/Reporting	Staci Henshaw (VA), Chair
9:50 – 10:50 a.m. Ballroom D-E	Single Audit	Sherrill Norman (FL), Chair
10:50 – 12:00 p.m. Ballroom D-E	Peer Review	April Renfro (ID), Chair
12:00 – 1:00 p.m.	Break for Lunch (Lunch is <i>not</i> provided)	
1:00 – 2:30 p.m. Ballroom D-E	Principal Summit (Principal Members Only)	Moderated by John Geragosian (CT) NSAA President and April Renfro (ID) NSAA Vice President
2:30 - 2:40 p.m.	Break	
2:40 – 4:00 p.m. Ballroom D-E	Principal Summit (Continued)	
4:00 – 4:15 p.m.	Break	
4:15 – 4:45 p.m. Ballroom D-E	NSAA Executive Committee NOTE: Only those committees needing Executive Committee action need to report.	John Geragosian (CT), NSAA President, presiding
Wednesday, June 7		
7:30 – 8:30 a.m. Ballroom A-B	Breakfast	
8:30 – 8:45 a.m. Ballroom C-D-E	<i>Conference Opening Remarks</i>	<i>John Geragosian, State Auditor (CT) and NSAA President</i>
8:45 – 10:00 a.m. (75 minutes) Ballroom C-D-E	<i>Recruiting and Engaging New Hires</i> Moderator: TBD FOS: Personnel/Human Resources	<i>Kristin Scroggin, CEO GenWHY</i>
10:00 – 10:15 a.m.	Break	
10:15 – 11:05 a.m. (50 minutes) Ballroom C-D-E	<i>Independence Developments in Financial and Performance Audits</i> Moderator: TBD FOS: Auditing - Governmental	<i>Katherine Barrett and Richard Greene, Route Fifty</i>

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11:10 a.m. – 12:00 p.m. (50 minutes) Ballroom C-D-E	<i>Financial Data Transparency Act – Impact on the State and Local Government Financials</i> Moderator: TBD FOS: Accounting - Governmental	<i>Campbell Pryde, CEO XBRL US</i> <i>Anna Kwok, VP Structured Data Initiatives Workiva</i> <i>Dean Ritz, Senior Research Fellow Data Foundation</i>
12:00 – 1:10 p.m. Ballroom A-B	Lunch <i>Sponsored by Diligent</i>	
1:10 – 2:00 p.m. (50 minutes) Ballroom C-D-E	<i>Mississippi Fraud and the Fallout</i> Moderator: TBD FOS: Auditing -Governmental	<i>Shad White, MS State Auditor</i> <i>Stephanie Palmertree, Deputy State Auditor (MS)</i> <i>Larry Ware, Deputy State Auditor (MS)</i> <i>Bill Early, Principal CliftonLarsonAllen</i>
2:05 – 2:55 p.m. (50 minutes) Ballroom C-D-E	<i>Creating Impact through Data Visualizations</i> Moderator: TBD FOS: Auditing - Governmental	<i>Adam Berry, Lead Class Developer (TX)</i>
2:55 – 3:10 p.m.	Break	
3:10 – 4:50 p.m. (100 minutes) Ballroom C-D-E	<i>Emerging Issues Roundtable</i> FOS: Auditing - Governmental	<i>Scott Frank, Director of Performance and IT Audit (WA)</i>
5:30 – 7:00 p.m. TBD	New Member Reception <i>Sponsored TBD</i>	
Thursday, June 8		
7:00 – 8:00 a.m. Ballroom A-B	Breakfast	
8:00 – 9:15 (75 minutes) Ballroom C-D-E	<i>GASB Update</i> Moderator: TBD FOS: Accounting - Governmental	<i>Joel Black, Chairman, GASB</i> <i>Alan Skelton, Director of Research and Technical Activities, GASB</i> <i>Dianne Ray, GASB Board Member</i>
9:15 - 9:30	Break	
9:30 - 10:20 a.m. (50 minutes) Ballroom C-D-E	<i>Data Visualization to Increase Audit Impact</i> Moderator: TBD FOS: Auditing - Governmental	<i>Niles Kostick, Assistant Audit Manager (WA)</i> <i>Miles Sari, Communications Consultant (WA)</i>
10:25 – 11:15 a.m. (50 minutes) Ballroom C-D-E	<i>Building a Communications Function from the Ground Up</i> Moderator: TBD FOS: Communications	<i>Emily Dalzell, Communications Director (ND)</i>
11:20 – 12:10 p.m. (50 minutes) Ballroom C-D-E	<i>Federal Funding Update (IIJA/IRA/Pandemic Funds)</i> Moderator: TBD FOS: Auditing - Governmental	<i>GAO, PRAC, and additional agency TBD</i>
12:10 – 1:10 p.m. Ballroom A-B	Lunch	
1:10 – 1:25 p.m. Ballroom C-D-E	Recognition of William R. Snodgrass Distinguished Leadership Award Winner	<i>Presented by John Geragosian (CT)</i>
1:30 – 2:20 p.m. (50 minutes) Ballroom C-D-E	<i>GAO Update</i> Moderator: TBD FOS: Auditing - Governmental	<i>Jim Dalkin, Director, Financial Management and Assurance GAO</i>

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2:20 – 2:35 p.m.	Break	
2:35 – 3:50 p.m. (75 minutes) Ballroom C-D-E	Single Audit Update Moderator: TBD FOS: Auditing - Governmental	Tammie Brown, Director, HHS Stephanie Palmertree, Director (MS)
3:50 – 4:00 p.m.	Break	
4:00 – 5:00 p.m. Ballroom C-D-E	NSAA Business Meeting, John Geragosian, NSAA President, Presiding	
5:30 – 7:00 p.m. TBD	Evening Reception Sponsored TBD	
Friday, June 9		
7:00 – 8:15 a.m. Ballroom A-B	Breakfast	
8:00- 8:15 a.m. Ballroom C-D-E	President and Excellence in Accountability Winner Photos	(Only Awardees and NSAA President)
8:15 – 9:05 a.m. (50 minutes) Ballroom C-D-E	Internal Auditing in State Government: Time For A Paradigm Shift? Moderator: TBD FOS: Auditing - Governmental	Gila Bronner, CEO, Bronner Paul Joyce, State Examiner (IN) Doug Ringler, Auditor General (MI) Jack Rakers, Chief Internal Auditor (IL)
9:05 – 9:15 a.m.	Break	
9:15 – 11:10 a.m. (115 minutes) Ballroom C-D-E	Recognition of and Presentations by NSAA's Excellence in Accountability Award Winners Introduction: Dan Crossman (5 Minutes) Small Performance Audit (25-27 Minutes) Large Performance Audit (25-27 Minutes) Special Project (25-27 Minutes) Forensic Report (25-27 Minutes) FOS: Auditing – Governmental	Moderator: Dan Crossman, Legislative Auditor (NV) and NSAA Excellence in Accountability Committee Chair
11:10 – 11:20 a.m.	Conference Adjournment	April Renfro, State Auditor (ID)

CPE Information

Learning Objectives:

At the conclusion of this conference, participants will be able to:

- Recount changes to the roles and responsibilities of state auditors
- Identify and discuss upcoming changes to standards issued by the Governmental Accounting Standards Board
- Identify and address challenges in auditing federal pandemic funding
- Apply practical information learned through case studies from peer offices and organizations

Level of Knowledge:

Overview.

Education or Experience Prerequisite:

No prerequisites are required.

Advance Preparation:

No advance preparation is required.

Fields of Study:

Sessions will be offered in fields of study including Accounting (Governmental), Auditing (Governmental), and Personal Development.

Delivery Method:

Group-Live. All sessions include Q&A opportunities.

CPE:

17.5 credits for two- and one-half days.

Attendance Requirements:

To obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.

Refunds, Cancellations and Complaints:

A processing fee of \$50.00 may be charged for any cancellation received less than one week prior to the start of the conference. Complaints: For more information regarding administrative policies such as refunds and complaints, please contact our offices at (859) 276-1147.



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