

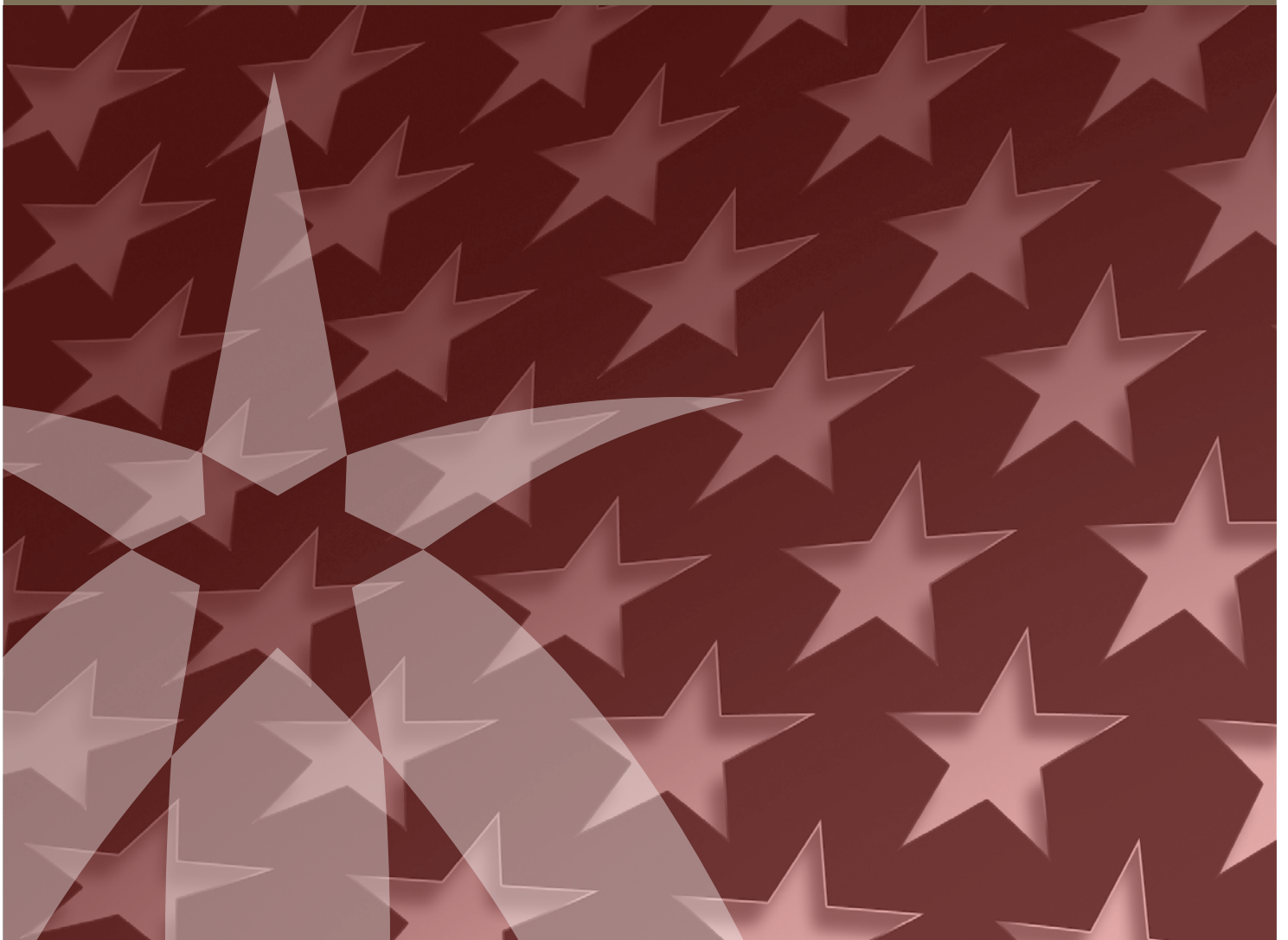
P R O G R A M



# NSAA 2020

ANNUAL CONFERENCE

June 3-4 | VIRTUAL TRAINING



## ASSOCIATION LEADERS

### 2019-20 EXECUTIVE COMMITTEE



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State Auditor  
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**April Renfro**

Audit Division Manager  
Idaho

## CONTINUING PROFESSIONAL EDUCATION

**Learning Objectives:**

At the conclusion of this conference, participants will be able to:

- Recount changes to the roles and responsibilities of state auditors.
- Identify and discuss upcoming changes to standards issued by the Governmental Accounting Standards Board.
- Apply practical information learned through case studies from peer offices and organizations.
- Discuss state government financial management as it relates to the broader, national fiscal outlook for the nation.

**Level of Knowledge:** Overview.

**Education or Experience Prerequisite:** No prerequisites required.

**Advance Preparation:** No advance preparation required.

**CPE:** 13 credits for two days.

**Delivery Method:** Group internet-based. All sessions include Q&A opportunities.

**Attendance Requirements:** In order to obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.



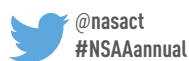
The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: <https://www.nasbaregistry.org/>.

### CPE Codes & Certificates

CPE codes will be announced during the sessions. There will be three codes for most sessions: one at the beginning, middle and end. Please record these codes on your CPE worksheet. You do NOT need to submit this sheet to NSAA/NASACT. The worksheet is for your records only.

After the conference is over, you will receive an email from Amber Anthony with a link to a CPE verification survey. Enter the codes in this survey. The survey will be open until June 26. CPE forms will be sent to attendees by email within a week or so after that date.

### FOLLOW NASACT



# CONFERENCE PROGRAM

## WEDNESDAY, JUNE 3

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10:00 - 10:15 a.m. ET | 9:00 CT | 8:00 MT | 7:00 PT

### WELCOME

Kinney Poynter, Executive Director, NASACT  
Suzanne Bump, Auditor of the Commonwealth (MA) and President of NSAA

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10:15 - 11:05 a.m. ET | 9:15 CT | 8:15 MT | 7:15 PT

### WHEN INTERNAL CONTROL FAILURES RESULT IN CRISES – LESSONS LEARNED FROM THE MA RMV INVESTIGATION

Field of Study: Auditing (Governmental)

Jimmy S. Pappas, National Leader, Forensic Advisory Services, Marcum LLP

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11:05 - 11:15 a.m. ET | 10:05 CT | 9:05 MT | 8:05 PT

### BREAK

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11:15 a.m. - 12:05 p.m. ET | 10:15 CT | 9:15 MT | 8:15 PT

### USING VARIOUS COMMUNICATION MEDIUMS TO INCREASE IMPACT AND REACH A BROADER AUDIENCE

Field of Study: Communications & Marketing

Brianna Ludwig, Deputy State Auditor (ND)  
Mike Wessler, Communications Director, Office of the Auditor of the Commonwealth (MA)

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12:05 - 12:20 p.m. ET | 11:05 CT | 10:05 MT | 9:05 PT

### BREAK

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12:20 - 1:10 p.m. ET | 11:20 CT | 10:20 MT | 9:20 PT

### GASB UPDATE

Field of Study: Accounting (Governmental)

David Vaudt, Chairman, Governmental Accounting Standards Board  
David Bean, Director of Research, Governmental Accounting Standards Board

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1:10 - 2:10 p.m. ET | 12:10 CT | 11:10 MT | 10:10 PT

### LUNCH BREAK

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2:10 - 3:00 p.m. ET | 1:10 CT | 12:10 MT | 11:10 PT

### ENSURING STATE AUDIT ORGANIZATIONAL RESILIENCY IN A PANDEMIC ENVIRONMENT

Field of Study: Auditing (Governmental)

Gila Bronner, President and CEO, Bronner Group  
Paul Joyce, State Examiner (IN)

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3:00 - 3:10 p.m. ET | 2:00 CT | 1:00 MT | 12:00 PT

### BREAK

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3:10 - 4:00 p.m. ET | 2:10 CT | 1:10 MT | 12:10 PT

### FOSTERING A LEARNING CULTURE IN YOUR ORGANIZATION

Field of Study: Personal Development

Beth A. Wood, State Auditor (NC) and Past President of NSAA  
Jessica Sacchetti, President, 20-20 Services

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4:00 - 4:10 p.m. ET | 3:00 CT | 2:00 MT | 1:00 PT

### BREAK

## TRAINING BLOCK 1

### GoTo Webinar link:

<https://attendee.gotowebinar.com/register/5324228234114207758>

You are encouraged to register here *before* the day of the training.

You will receive a calendar invitation with a direct link to the training.

## TRAINING BLOCK 2

### GoTo Webinar link:

<https://attendee.gotowebinar.com/register/2817350518877990926>

You are encouraged to register here *before* the day of the training.

You will receive a calendar invitation with a direct link to the training.



# C O N F E R E N C E P R O G R A M

4:10 – 5:00 p.m. ET | 3:10 CT | 2:10 MT | 1:10 PT

## CHART YOUR COURSE: DEVELOP ADAPTIVE ANALYTICS TECHNOLOGY RESPONSIVENESS

Field of Study: Auditing (Governmental)

Tom Meier, CIO/Director of IT, Office of the Auditor of the Commonwealth (MA)  
Penny Dillon, Director of Data Analytics, Office of the Auditor of the Commonwealth (MA)

5:00 – 5:10 p.m. ET | 4:00 CT | 3:00 MT | 2:00 PT

## BREAK

5:10 – 6:00 p.m. ET | 4:10 CT | 3:10 MT | 2:10 PT

## EMERGING ISSUES ROUNDTABLE

Field of Study: Auditing (Governmental)

Moderator: Scott Frank, Director of Performance and IT Audit, Office of the State Auditor (WA)

### TRAINING BLOCK 3

GoTo Webinar link:

<https://attendee.gotowebinar.com/register/5882040169699676175>

You are encouraged to register here *before* the day of the training.

You will receive a calendar invitation with a direct link to the training.

## THURSDAY, JUNE 4

10:00 - 10:05 a.m. ET | 9:00 CT | 8:00 MT | 7:00 PT

## OPENING REMARKS

Suzanne Bump, Auditor of the Commonwealth (MA) and President of NSAA

10:05 - 10:55 a.m. ET | 9:05 CT | 8:05 MT | 7:05 PT

## MOTIVATIONAL STRATEGIES FOR OVERCOMING CHALLENGES

Field of Study: Personal Development

Adrianne Haslet, Boston Marathon Bombing Survivor, Para-Athlete, Advocate, Philanthropist

10:55 - 11:05 a.m. ET | 9:55 CT | 8:55 MT | 7:55 PT

## BREAK

11:05 - 11:55 a.m. ET | 10:05 CT | 9:05 MT | 8:05 PT

## LEVERAGING TECHNOLOGY IN DATA ANALYTICS, EMPLOYEE RETENTION, AND MEETING STANDARDS

Field of Study: Auditing (Governmental)

Kimberly E. Jacobs, Chief Information Officer, Office of the Auditor General (MI)  
Steven Zapolski, Senior Solution Consultant, Wolters Kluwer TeamMate

11:55 a.m. – 12:10 p.m. ET | 10:55 CT | 9:55 MT | 8:55 PT

## BREAK

12:10 - 1:00 p.m. ET | 11:10 CT | 10:10 MT | 9:10 PT

## CREATING NEW PATHS TO LEADERSHIP – OPTIMIZING PERFORMANCE

Field of Study: Personal Development

Dr. Marcus Stewart, Professor, Bentley University

### TRAINING BLOCK 4

GoTo Webinar link:

<https://attendee.gotowebinar.com/register/6060318283561664014>

You are encouraged to register here *before* the day of the training.

You will receive a calendar invitation with a direct link to the training.

1:00 – 2:00 p.m. ET | 12:00 CT | 11:00 MT | 10:00 PT

## LUNCH BREAK

# CONFERENCE PROGRAM

2:00 - 2:50 p.m. ET | 1:00 CT | 12:00 MT | 11:00 PT

**SINGLE AUDIT UPDATE** Field of Study: Auditing (Governmental)

Tammie Brown, Assistant Director, Office of the Inspector General, U.S. Department of Health and Human Services

2:50 - 3:05 p.m. ET | 1:50 CT | 12:50 MT | 11:50 PT

**BREAK**

3:05 - 4:05 p.m. ET | 2:05 CT | 1:05 MT | 12:05 PT

**PRESENTATIONS BY NSAA'S EXCELLENCE IN ACCOUNTABILITY AWARD WINNERS**

Field of Study: Auditing (Governmental)

**Small Performance Audits**

*Network and Cyber Security, Department of Technology, Management, and Budget*

Keith Edwards, Senior Audit Supervisor, Office of the Auditor General (MI)  
Shelly Fanson, Audit Manager, Office of the Auditor General (MI)

*Homeless Outreach Program at Penn Station, Grand Central, and Outlying Stations Within New York City - Metropolitan Transportation Authority*

Stephen Lynch, Audit Manager, Division of State Government Accountability, Office of the State Comptroller (NY)  
Trina Clarke, Examiner in Charge, Division of State Government Accountability, Office of the State Comptroller (NY)

**Large Performance Audit**

*Constraints on Oregon's Prescription Drug Monitoring Program Limit the State's Ability to Help Address Opioid Misuse and Abuse*

Kip Memmott, Director, Audits Division (OR)

4:05 - 4:20 p.m. ET | 3:05 CT | 2:05 MT | 1:05 PT

**BREAK**

4:20 - 5:00 p.m. ET | 3:20 CT | 2:20 MT | 1:20 PT

**PRESENTATIONS BY NSAA'S EXCELLENCE IN ACCOUNTABILITY AWARD WINNERS**

Field of Study: Auditing (Governmental)

**Special Project**

*California Local Government High-Risk Interactive Dashboard*

Elaine Howle, State Auditor (CA)  
Mike Tilden, Deputy State Auditor (CA)

**Forensic Report**

*Fraud Investigation: Pierce County Housing Authority*

Pat McCarthy, State Auditor (WA)  
Brandi Pritchard, Assistant Director of Local Audit and Special Investigations, Office of the State Auditor (WA)

5:00 - 5:05 p.m. ET | 4:00 CT | 3:00 MT | 2:00 PT

**CONFERENCE ADJOURNMENT & CLOSING REMARKS**

Suzanne Bump, Auditor of the Commonwealth (MA) and President of NSAA

**TRAINING BLOCK 5**

**GoTo Webinar link:**

<https://attendee.gotowebinar.com/register/4849267798217595406>

You are encouraged to register here *before* the day of the training.

You will receive a calendar invitation with a direct link to the training.

**5:15 p.m. ET**

**4:15 CT | 3:15 MT | 2:15 PT**

**NSAA BUSINESS MEETING**

**To be held immediately after the conference.**

This meeting is only open to NSAA principals and staff. Information about how to access this meeting was emailed to members separately.

If you need the login information or have questions, please contact Glenda Johnson at [gjohnson@nasact.org](mailto:gjohnson@nasact.org).



# NASACT WEBINAR

GASB Review 2020

July 15 | 2:00 - 3:50 p.m. Eastern

Learn the latest on GASB, including COVID-19 resources and developments on recent pronouncements including the delay of GASB 87 and others.

Register online today at [www.nasact.org](http://www.nasact.org)

Join us for a global meeting of the minds.

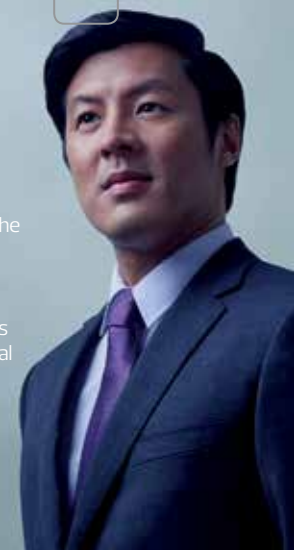
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## PAST PRESIDENTS OF NSAA

2019-20	Beth A. Wood, North Carolina	2004-05	Auston G. Johnson, Utah	1991-92	Lawrence F. Alwin, Texas
2017-18	Stacey Pickering, Mississippi	2004	Ralph Campbell, Jr., North Carolina	1990-91	Richard D. Johnson, Iowa
2016-17	Stephen M. Eells, New Jersey	2003-04	William G. Holland, Illinois	1989-90	Margaret Kelly, Missouri
2015-16	Dianne E. Ray, Colorado	2002-03	Richard L. Fair, New Jersey	1988-89	John R. Crossley, Nevada
2014-15	Roger Norman, Arkansas	2001-02	Ronald L. Jones, Alabama	1987-88	Edgar A. Vaughn, Jr., South Carolina
2013-14	Rebecca Otto, Minnesota	2000-01	Barbara J. Hinton, Kansas	1986-87	Franklin C. Pinkelman, Michigan
2012-13	Elaine M. Howle, California	1999-2000	Thomas H. McTavish, Michigan	1985-86	Edward Renfrow, North Carolina
2011-12	David A. Vaudt, Iowa	1998-99	Kurt Sjoberg, California	1984-85	Thomas W. Hayes, California
2010-11	Walter J. Kucharski, Virginia	1997-98	R. Thomas Wagner, Jr., Delaware	1983-84	Anthony Piccirilli, Rhode Island
2009-10	Debbie Davenport, Arizona	1996-97	Daniel G. Kyle, Louisiana	1982-83	Douglas R. Norton, Arizona
2008-09	Russell W. Hinton, Georgia	1995-96	Anthony J. Verdecchia, Maryland	1981-82	Frank L. Greathouse, Tennessee
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2006-07	Ernest A. Almonte, Rhode Island	1993-94	Robert H. Attmore, New York	1979-80	Richard Jensen, Utah
2005-06	Auston G. Johnson, Utah	1992-93	Charles L. Lester, Florida	1978-79	Eldon Stoehr, Minnesota



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**Auditors, Comptrollers  
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