

P R O G R A M



NASC 2022

ANNUAL CONFERENCE

March 16-18 | Oklahoma City, OK



ASSOCIATION LEADERS

2021-22 EXECUTIVE COMMITTEE



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Oklahoma



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CONFERENCE PROGRAM COMMITTEE

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CONTINUING PROFESSIONAL EDUCATION

Learning Objectives:

At the conclusion of this conference, participants will be able to:

- Recount changes to the roles and responsibilities of state comptrollers.
- Identify and discuss new accounting standards and rules.
- Apply practical information learned through case studies from peer offices and organizations.
- Discuss state government financial management as it relates to the broader, national fiscal outlook.

Level of Knowledge: Overview.

Education or Experience Prerequisite: No prerequisites required.

Advance Preparation: No advance preparation required.

CPE: 18.5 credits for two and one-half days.

Delivery Method: Group-Live. All sessions include Q&A opportunities.

Attendance Requirements: In order to obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.



The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: <https://www.nasbaregistry.org/>.

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C O N F E R E N C E P R O G R A M

TUESDAY, MARCH 15 Attire: Casual

8:30 A.M. – 12:00 NOON

NASACT EXECUTIVE COMMITTEE (Venetian, 14th Floor)

1:00 – 1:50 P.M.

WORKIVA USER GROUP (Venetian, 14th Floor)

2:00 – 2:50 P.M.

CGI USER GROUP (Founder's Room, 14th Floor)

ORACLE/PEOPLESOFT USER GROUP (Venetian, 14th Floor)

3:00 – 3:50 P.M.

NASC EXECUTIVE COMMITTEE (Venetian, 14th Floor)

4:00 – 5:00 P.M.

NASC COMMITTEE ON FINANCIAL REPORTING AND ACCOUNTING

(Venetian, 14th Floor)

6:30 – 8:30 P.M. *Sponsored by Accenture*

RECEPTION (Crystal)

WEDNESDAY, MARCH 16 Attire: Business Casual

7:00 – 8:00 A.M.

BREAKFAST (Grand Ballroom/Foyer)

8:00 – 8:10 A.M.

WELCOME (Grand Ballroom)

Lynne Bajema, State Comptroller (OK) and NASC President

8:10 – 9:00 A.M.

SESSION A. The Hidden Worker: Understanding Today's Labor Force and Labor Shortage and What It Means for Hiring and Retention in the Public Sector (Grand Ballroom)

Field of Study: Personnel/HR

Bob Jaros, State Controller (CO) and NASC Executive Committee Member

Steven Ferguson, Chief Information Officer, Technical College System of Georgia

Chris Young, Senior Manager, Public Service Strategy & Consulting, Accenture

Moderator: Jay Cleveland, Chief Operating Officer (IA)

9:05 – 10:20 A.M.

SESSION B. Pandemic Funding Oversight and Reporting: Following the Dollars to Achieve Accountability and Transparency While Minimizing Fraud and Abuse (Grand Ballroom)

Field of Study: Finance

Tammie Brown, Assistant Director, U.S. Department of Health and Human Services

Jeffrey Sural, Senior Broadband Policy Advisor, U.S. Department of Treasury

Lisa Reijula, Associate Director of Outreach and Engagement, Pandemic Response Accountability Committee

Moderator: Kathleen Baxter, State Comptroller (AL) and NASC Executive Committee Member

10:20 – 10:40 A.M.

BREAK (Grand Ballroom Foyer)

10:40 – 11:30 A.M.

SESSION C. Digital Transformation: Fixed, Fixable and Fictitious Barriers to Government Transformation (Grand Ballroom)

Field of Study: Information Technology

Doug Cotnoir, State Controller (ME) and NASC Vice President

Ruth Schwartz, Director – Sigma Operations and Support (MI)

Ivan Beraha, Senior Solution Architect, CGI

Moderator: Janica Gines, Director, Division of Finance (UT)

11:30 – 11:40 A.M.

BREAK (Grand Ballroom Foyer)

11:40 A.M. – 12:20 P.M.

SESSION D. Fireside Chat: Lessons Learned During a Global Pandemic (Teleworking, Ethics, Tax Compliance & Employee Engagement) (Grand Ballroom)

Field of Study: Personnel/HR

Janica Gines, Director, Division of Finance (UT)

Jessica Dunyon, Go to Market Management Director, Infor

Moderator: Mark Merry, Assistant Director, Division of Accounting & Auditing (FL)

12:20 – 1:25 P.M. *Sponsored by Oracle*

LUNCH (Grand Ballroom/Foyer)

1:25 – 3:05 P.M.

COMPTROLLERS' ROUNDTABLE 1. Federal-State Issues (Venetian, 14th Floor) Field of Study: Accounting (Governmental)

Moderator: Doug Cotnoir, State Controller (ME) and NASC Vice President

C O N F E R E N C E P R O G R A M

3:05 – 3:30 P.M.

BREAK (Grand Ballroom Foyer)

3:30 – 4:10 P.M.

SESSION E. Transforming Your Finance Function in an Incremental Manner (Grand Ballroom) Field of Study: Finance

William McNamara, Comptroller of the Commonwealth (MA)

Geoff Plante, Partner, KPMG

Moderator: Jenifer O'Neal, Director, Office of Management and Budget (USVI)

4:10 – 4:25 P.M.

BREAK (Grand Ballroom Foyer)

4:25 – 5:15 P.M.

SESSION F. GASB Update (Grand Ballroom)

Field of Study: Accounting (Governmental)

Joel Black, Chairman, GASB

Alan Skelton, Director of Research & Technical Activities, GASB

Kristopher Knight, Deputy Secretary of State (DE) and GASB Board Member

Moderator: Robert Hamilton, Manager of Statewide Accounting (OR)

6:30 – 7:00 P.M.

RECEPTION (Crystal) Attire: Business Casual

7:00 – 8:30 P.M. Sponsored by CGI

BANQUET (Grand Ballroom)

Presiding: Lynne Bajema, State Comptroller (OK) and NASC President

- Introduction of Executive Committee, Acknowledgement of Sponsors and Presentation of Awards
-

8:30 – 9:00 P.M.

NETWORKING & DESSERTS (Crystal)

THURSDAY, MARCH 17 Attire: Business Casual

7:00 – 8:00 A.M.

BREAKFAST (Grand Ballroom/Foyer)

8:00 – 8:40 A.M.

SESSION G. Cybersecurity and the Infrastructure Bill (Grand Ballroom)

Field of Study: Information Technology

Matt Singleton, Chief Information Security Officer, Office of Management and Enterprise Services (OK)

Eric Berman, Partner, Eide Bailly

Michael Nouguier, Director of Cybersecurity Services, Eide Bailly

Moderator: Brandon Woolf, State Controller (ID) and NASC Immediate Past President

8:45 – 9:25 A.M.

SESSION H. Controllers as Strategic Advisor: Beyond the Financial Statements (Grand Ballroom) Field of Study: Finance

Philip Olsen, State Accounting Administrator, Department of Administrative Services (NE)

Beth Portman, Senior Manager, Deloitte

Amy Tener, Managing Director, Deloitte

Moderator: Tera Klutz, Auditor of State (IN)

9:25 – 9:45 A.M.

BREAK (Grand Ballroom Foyer)

9:45 – 10:35 A.M.

SESSION I. Creating a Risk Intelligent Culture in the Cloud Era (Grand Ballroom) Field of Study: Information Technology

William McNamara, Comptroller of the Commonwealth (MA)

Marty Benison, Executive Director, State & Local Government, Oracle

Mark Betchey, Director Statewide Strategy, Oracle

Moderator: Stacy Neal, Director of Accounting (MO) and NASC Past President

10:35 – 10:45 A.M.

BREAK (Grand Ballroom Foyer)

10:45 – 11:25 A.M.

SESSION J. Are States Receiving a Fair Recovery for Overhead Costs They Incur to Support Federal Programs? (Grand Ballroom)

Field of Study: Accounting (Governmental)

Doug Cotnoir, State Controller (ME) and NASC Vice President

Nelson Clugston, Vice President, MAXIMUS

Moderator: Dorothy Pascale, State Controller (RI)

11:30 A.M. – 12:10 P.M.

SESSION K. Pensions: Largest Asset/Liability and Opportunity? (Grand Ballroom) Field of Study: Finance

Jenifer O'Neal, Director, Office of Management and Budget (USVI)

Josef Pilger, Global Pension and Retirement Leader, EY

Adam Chepenik, Restructuring Advisory Services, EY

Moderator: Richard Eckstrom, Comptroller General (SC) and NASACT President

12:10 – 1:15 P.M.

LUNCH (Grand Ballroom/Foyer)

1:15 – 2:30 P.M.

COMPTROLLERS' ROUNDTABLE 2. Operational Effectiveness (Venetian, 14th Floor) Field of Study: Accounting (Governmental)

Moderator: Cheryl Grey, Administrator, State Financial Services Division (MT) and NASC Secretary/Treasurer

C O N F E R E N C E P R O G R A M

2:30 – 2:55 P.M.

BREAK (Grand Ballroom Foyer)

2:55 – 3:35 P.M.

SESSION L. ERP Implementations: Selections, Implementation and Dealing with Implementations Remotely (Grand Ballroom)

Field of Study: Information Technology

Michael Schaub, Senior Staff Consultant, Office of Financial Management (WA)

Brian Tinney, Assistant Director, Office of Financial Management (WA)

Diane Langham, Consultant, Plante Moran

Moderator: Gerda Hines, State Accounting Officer (GA)

3:35 – 3:45 P.M.

BREAK (Grand Ballroom Foyer)

3:45 P.M.

NASC BUSINESS MEETING (Grand Ballroom)

NASC Members / state staff only

4:45 P.M. MEET IN LOBBY

STATE CAPITOL BUILDING TOUR (optional)

The capitol is about 1 1/2 miles from the hotel. Meet in the hotel lobby at 4:45 to catch the shuttle over. The busses will return to the hotel at the end of the tour.

FRIDAY, MARCH 18 Attire: Casual

7:00 – 8:00 A.M.

BREAKFAST (Grand Ballroom/Foyer)

8:00 – 8:40 A.M.

SESSION M: Gain Insight and Control for Improved Compliance and Audits (Grand Ballroom) Field of Study: Finance

Kathleen Baxter, State Comptroller (AL) and NASC Executive Committee Member

Sherri Schuller, Regional Sales Executive – Public Sector, SAP Concur

Moderator: Catherine Byrne, State Controller (NV)

8:45 – 9:25 A.M.

SESSION N: Finance Analytics for State Government (Grand Ballroom)

Field of Study: Information Technology

Samuel Gallaher Ph.D., Audit Analytics Manager, City and County of Denver Auditor's Office

Rowan Miranda, Sr. Managing Partner, Government Strategy, Workday

Moderator: Philip Olsen, State Accounting Administrator, Department of Administrative Services (NE)

9:25 – 9:40 A.M.

BREAK (Grand Ballroom Foyer)

9:40 – 10:20 A.M.

SESSION O: Cost Allocation Within ERP Systems and Idle Capacity (Grand Ballroom) Field of Study: Accounting Governmental

Rachael Krizanek, Director, Internal Controls and Policy (GA)

Amy Ferraro Whitsett, Vice President of State Solutions, MGT Consulting

Bret Schlyer, Vice President, MGT Consulting

Moderator: Shirley Browne, Deputy State Controller (ME)

10:25 – 11:05 A.M.

SESSION P: Keys to Streamlining the ACFR Timeline (Grand Ballroom)

Field of Study: Accounting Governmental

David Starkey, Director of Statewide Reporting, Comptroller General's Office (SC)

Remi Omisore, Principal, CLA

Moderator: Kris Martins, Deputy State Accounting Officer (GA)

11:05 – 11:20 A.M.

BREAK (Grand Ballroom Foyer)

11:20 A.M. – 12:10 P.M.

COMPTROLLERS' ROUNDTABLE 3: GENERAL TOPICS

(Venetian, 14th Floor) Field of Study: Accounting (Governmental)

Moderator: Bob Jaros, State Controller (CO) and NASC Executive Committee Member

Thank you for attending NASC's 41st Annual Conference!

NASACT principals (or designees) in good standing are eligible to receive travel assistance to cover the costs of attending this conference (up to \$750).

Travel assistance will be made available in the form of a reimbursement immediately following the conference. The reimbursement form may be downloaded at http://www.nasact.org/nasc_annual_materials. Questions about travel assistance may be directed to Lori Slagle at lslagle@nasact.org or (859) 276-1147.

PAST NASC PRESIDENTS

2020-21	Brandon Woolf, Idaho	1999-00	John J. Radford, Oregon
2019-20	Stacy Neal, Missouri	1998-99	Vernon L. Larson, South Dakota
2018-19	Alan Skelton, Georgia	1997-98	William Kilmartin, Massachusetts
2017-18	Cynthia Cloud, Wyoming	1996-97	J.D. Williams, Idaho
2016-17	Anna Maria Kiehl, Pennsylvania	1995-96	William J. Raftery, Wisconsin
2015-16	John C. Reidhead, Utah	1994-95	Clifford W. Hall, Colorado
2014-15	David A. Von Moll, Virginia	1993-94	Robert L. Childree, Alabama
2013-14	Kim R. Wallin, Nevada	1992-93	Gordon Crabtree, Utah
2012-13	Richard Eckstrom, South Carolina	1991-92	Ann G. DeVore, Indiana
2011-12	Brenda Bolander, Oklahoma	1990-91	Robert D. Luth, Nebraska
2010-11	D. Clark Partridge, Arizona	1989-90	N. Anthony Calhoun, D.C.
2009-10	Calvin McKelvogue, Iowa	1988-89	Ellen O'Connor, Massachusetts
2008-09	Kim Garner, Alaska	1987-88	Darrell R. Daines, Nevada
2007-08	Paul R. Carlson, Nebraska	1986-87	Harvey C. Eckert, Pennsylvania
2007	Paul R. Carlson, Nebraska	1985-86	Eugene Findlay, Utah
2006	Connie K. Nass, Indiana	1984-85	Edgar C. Ross, Kentucky
2005-06	Martin J. Benison, Massachusetts	1983-84	Edward J. Mazur, Virginia
2004-05	Kim S. Oliver, Utah	1982-83	Robert L. Buckham, Tennessee
2003-04	Glen B. Gainer III, West Virginia	1981-82	Earle E. Morris, Jr., South Carolina
2002-03	Jan I. Sylvis, Tennessee	1980-81	Roland W. Burris, Illinois
2001-02	Robert Rocha, Arizona	1979-80	Dan Whittemore, Colorado
2000-01	Gerald D. Bair, Iowa	1978-79	James Cobler, Kansas



NASC 2023

ANNUAL CONFERENCE

March 22-24 | Portland, Maine

Doug Cotnoir, State Comptroller of Maine and incoming President of NASC, will host the 2023 conference in Portland, ME. **Please plan to attend!**



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