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2019 -20 EXECUTIVE COMMITTEE

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CONFEERENCE PROGRAM COMMITTEE

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CONTINUING PROFESSIONAL EDUCATION

Learning Objectives:
At the conclusion of this conference, participants will be able to:

- Recount changes to the roles and responsibilities of state comptrollers.
- Identify and discuss new accounting standards and rules.
- Apply practical information learned through case studies from peer offices and organizations.
- Discuss state government financial management as it relates to the broader, national fiscal outlook.

Level of Knowledge: Overview.

Education or Experience Prerequisite: No prerequisites required.

Advance Preparation: No advance preparation required.

CPE: 18 credits for two and one-half days.

Delivery Method: Group Internet-Based. All sessions include Q&A opportunities.

Attendance Requirements: In order to obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.

The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: https://www.nasbaregistry.org/.

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NOTE: All times are listed in Central time.

**TUESDAY, MARCH 17**

**8:00 – 8:15 A.M.**

**WELCOME** [Short Creek 1-3]

Stacy Neal, Director of Accounting (MO) and President of NASC
Beth Pearce, State Treasurer (VT) and President of NASACT

**8:15 – 9:05 A.M.**

**SESSION A: LEADERSHIP: THE FINANCIAL PROFESSIONAL’S WATERLOO?** Field of Study: Personal Development

Bud Wrenn, Principal, Pinnacle Consulting & Coaching Group

**9:10 – 10:00 A.M.**

**SESSION B: INFUSION OF HUMAN CENTERED DESIGN AS A POWERFUL TOOL FOR WORKFORCE ENGAGEMENT, SATISFACTION AND RETENTION** Field of Study: Management Services

Ruth Schwartz, Senior Deputy Director, SIGMA Operations and Support, State Budget Office (MI)
Howard Dryver, Vice President, CGI
Adam Menzies, Vice President, Emerging Technologies Practice, CGI

**10:00 – 10:20 A.M.**

**BREAK**

**10:20 – 11:10 A.M.**

**SESSION C: SUCCEEDING AT TRANSFORMATION: LEVERAGING BUSINESS VALUE TO MAKE YOUR ORGANIZATION EMBRACE FUNDAMENTAL CHANGE** Field of Study: Management Services

Jennifer Reeves, Financial Operations Team Member (FL)
Yesenia Reyes, Managing Director, Health and Public Sector, Accenture

**11:10 – 11:25 A.M.**

**BREAK**

**11:25 A.M. – 12:05 P.M.**

**SESSION D: STATE OF IDAHO’S APPROACH IN SELECTING AN ERP SOFTWARE PROVIDER AND IMPLEMENTER** Field of Study: Information Technology

Brian Benjamin, Deputy Chief of Staff & Legal Counsel, Office of the State Controller (ID)
Joshua Whitworth, Chief Deputy Controller (ID)

**12:05 – 1:10 P.M.**

**LUNCH BREAK**

**1:10 – 2:50 P.M.**

**COMPTROLLERS’ ROUNDTABLE 1: FEDERAL-STATE ISSUES** Field of Study: Accounting (Governmental)

Moderator: Brandon Woolf, State Controller (ID) and Vice President of NASC

**2:50 – 3:10 P.M.**

**BREAK**

**3:10 – 4:00 P.M.**

**SESSION E: HOW ENTERPRISE PERFORMANCE MANAGEMENT IS CHANGING THE FACE OF FINANCIAL REPORTING AND STREAMLINING THE CLOSE PROCESS** Field of Study: Accounting (Governmental)

Alan Skelton, State Accounting Officer (GA)
Kim Champion, President, Innofin Solutions
Bob Sabo, ERP/EPM Strategic Programs Director, Oracle Public Sector

**4:00 – 4:15 P.M.**

**BREAK**

**4:15 – 5:05 P.M.**

**SESSION F: FASTER CAFR** Field of Study: Accounting (Governmental)

Alan Skelton, State Accounting Officer (GA) and Immediate Past President of NASC

WEDNESDAY, MARCH 18

**8:00 – 8:40 A.M.**

**SESSION G: FEDERAL ISSUES (SWCAP / COST PRINCIPLES / UNIFORM GUIDANCE)** Field of Study: Accounting (Governmental)

Howard Merkowitz, Deputy Comptroller (MA)
Nelson Clugston, Vice President, Financial Services, MAXIMUS

**8:45 – 9:25 A.M.**

**SESSION H: HOT TOPICS – GASB 87 LEASES** Field of Study: Accounting (Governmental)

Julie Barrientos, Director, Advisory, Financial Management, KPMG LLP

**9:25 – 9:45 A.M.**

**BREAK**

**9:45 – 10:25 A.M.**

**SESSION I: THE IMPORTANCE OF INTEGRATION TO A SUCCESSFUL ERP TRANSFORMATION** Field of Study: Accounting (Governmental)

Joshua Whitworth, Chief Deputy Controller (ID)
Yvette Stephens, Senior Manager, Deloitte
John Doyle, Senior Manager, Deloitte

**10:25 – 10:40 A.M.**

**BREAK**
CONFERENCE PROGRAM

10:40 – 11:55 A.M.
SESSION J: GASB UPDATE
Field of Study: Accounting (Governmental)
- Dave Vaudt, Chairman, Governmental Accounting Standards Board
- Dave Bean, Director of Research & Technical Activities, Governmental Accounting Standards Board

11:55 A.M. – 1:00 P.M.
LUNCH BREAK

1:00 – 2:20 P.M.
COMPTROLLERS’ ROUNDTABLE 2: OPERATIONAL EFFECTIVENESS
Field of Study: Accounting (Governmental)
- Moderator: Lynne Bajema, State Comptroller (OK) and Secretary/Treasurer of NASC

2:20 – 2:40 P.M.
BREAK

2:40 – 3:20 P.M.
SESSION K: INTELLIGENT AUTOMATION IN FINANCE
Field of Study: Finance
- Alan Skelton, State Accounting Officer (GA) and Immediate Past President of NASC
- Aaron Rakes, Senior Manager, EY

3:25 – 4:05 P.M.
SESSION L: OVERVIEW OF NORTH CAROLINA’S INTERNAL CONTROL PROGRAM (Short Creek 1-3)
Field of Study: Accounting (Governmental)
- Wynona Cash, Audit, Risk and Compliance Services – Lead, Office of the State Controller (NC)

4:05 – 4:15 P.M.
BREAK

4:15 P.M.
NASC BUSINESS MEETING
NASC Members / state staff only

THURSDAY, MARCH 19

8:00 - 8:40 A.M.
SESSION M: ELECTRONIC PAYMENT FRAUD MANAGEMENT
Field of Study: Finance
- Mark Merry, Assistant Director, Department of Financial Services (FL)
- Jim McClurkin, Director of Public Sector Sales, SAP Concur
- Nassar Chanda, CEO, Paymerang

8:45 – 9:25 A.M.
SESSION N: STAYING SECURE WHEN TRANSFORMING TO A DIGITAL GOVERNMENT
Field of Study: Information Technology
- Rajiv Das, Principal, Management Consulting, Cybersecurity Practice, Plante Moran

9:25 - 9:45 A.M.
BREAK

9:45 – 11:00 A.M.
COMPTROLLERS’ ROUNDTABLE 3: GENERAL TOPICS
Field of Study: Accounting (Governmental)
- Moderator: Doug Cotnoir, State Controller (ME)

Meeting Materials
Information about how to access the virtual training and roundtable sessions will be sent to all attendees by email.
NASC wishes to thank our generous sponsors

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General

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Brandon Woolf, state controller of Idaho and incoming president of NASC, will host the 2021 conference in Boise, ID. Please plan to attend!