NATIONAL ASSOCIATION OF STATE COMPTROLLERS
2019 Annual Conference Roundtables

Roundtable 2: Operational Effectiveness
Thursday, March 14, 12:45 – 2:00 Eastern Time

AGENDA

Moderator: Brandon Woolf – Idaho State Controller

1. Implementing GASB 84 – Are states surveying agencies and component units to determine whether they will have new fiduciary accounts? (Elizabeth Colcord – NC)

2. The ability for the states to obtain information about audits of their local governments. (Kathleen Baxter – AL)

3. What type of streamlined approaches do states use for document retention and increased automation in document processing? (Tera Klutz – IN)

4. How restrictive are other states on financial activities that are not specifically authorized but are not prohibited? (Lynne Bajema – OK)

5. Automated CAFR reporting software such as Workiva WDesk – how to maximize efficiency. (Kathleen Baxter – AL)

6. How are other states gathering lease information that is currently decentralized if you are not planning to acquire special software? (Elizabeth Colcord – NC)

7. How are state’s handling the new Leases standard (using software)? Updating the chart of accounts. (Brian Tinney – WA)

8. Level of oversight of local governments. Increasingly there are proposed statutes that include some level of oversight/responsibility related to cities and schools. (Stacy Neal – MO)

9. What financial reports do states require agencies to produce at the agency level vs. at the statewide level? (Lynne Bajema – OK)

10. Other topics