

## 2024 NASACT Medicaid Training Summit **Draft** Agenda

### Tuesday, April 2, 2024 (all times ET)

- 11:00 – 11:10 am     **Welcome**  
*The Honorable Christi A. Grimm, HHS Inspector General*  
*Josh Winfrey, NASACT*
- 11:10 am – 12:00 pm **Medicaid Basics**  
(FOS Auditing-Governmental)  
*Presenter: Patrick Cogley, Director, HHS, OIG, Office of Audit Services*  
Medicaid, an important social safety net, is the nation's public health insurance program providing health insurance to some of the most vulnerable populations in the US. This session will provide information on how the program is administered and funded, who is covered, and what benefits people enrolled in Medicaid receive. This session will also cover oversight of the Medicaid program.
- 12:00 – 1:00 pm     *Break*
- 1:00 – 1:50 pm     **Medicaid Managed Care – What is it and why is it challenging to audit?**  
(FOS Auditing-Governmental)  
*Presenter: Lisa Long, Assistant Director, HHS, OIG, Office of Audit Services*  
Managed care is the predominant health care delivery system for Medicaid with over 80 percent of Medicaid enrollees receiving at least some part of their services through managed care. This session will provide a more in-depth look at Medicaid managed care including its similarities to Medicare Advantage, types of Medicaid managed care entities, and potential challenges when auditing Medicaid managed care.
- 1:50 – 2:40 pm     **Medicaid Quality of Care Audits – What are they and why are they important?**  
(FOS Auditing-Governmental)  
*Presenter: John Beacham, Assistant Director, HHS, OIG, Office of Audit Services*  
The Medicaid program directly affects the health and welfare of millions of Americans, many of whom are among the country's most at-risk populations. OIG's work helps to ensure that people enrolled in Medicaid have access to care and that care meets quality and safety standards across HHS' health and human services programs. This session will introduce attendees to what Medicaid quality of care audits are and why these audits are important.
- 2:40 – 3:00 pm     *Break*
- 3:00 – 4:15 pm     **GAO and HHS Panel Discussion – Medicaid Priorities and Emerging Issues**  
(FOS Auditing-Governmental)  
*Panelists: John Hagg, Assistant Inspector General for Audit Services, HHS*  
*Kristin Ekelund, Senior Analyst, Government Accountability Office*  
*Sean Miskell, Senior Analyst, Government Accountability Office*  
*Moderator: Josh Winfrey NASACT*

## 2024 NASACT Medicaid Training Summit **Draft** Agenda

In this session, GAO will discuss its report, *Opportunities Exist for CMS to Strengthen Use of State Auditor Findings and Collaboration* issued in September 2023. In addition, GAO and HHS will discuss each agency's priorities for Medicaid oversight.

### **Wednesday, April 3, 2024 (all times ET)**

- 11:00 – 11:50 am     **Introduction to the Quarterly Medicaid Statement of Expenditures for the Medical Assistance Program (Form CMS-64)**  
(FOS Auditing-Governmental)  
*Presenter: Miquel Darcey, Assistant Regional Inspector General, HHS, OIG, Office of Audit Services*  
On a quarterly basis, States report summarized Medicaid expenditure data on the Quarterly Medicaid Statement of Expenditures for the Medical Assistance Program (Form CMS-64) which serves as the basis for the Federal Financial Participation paid to States to fund the Medicaid program. This session will provide attendees with a basic understanding of the set-up and flow of the CMS-64 report.
- 11:50 am – 12:50 pm *Break*
- 12:50 – 1:40 pm     **Working a Real-Life CMS-64 Reconciliation Example**  
(FOS Auditing-Governmental)  
*Presenter: Miquel Darcey, Assistant Regional Inspector General, HHS, OIG, Office of Audit Services*  
In this session, attendees will gain general instruction and pointers for reconciling Form CMS-64 reported expenditures and costs to detailed information.
- 1:40 – 2:00 pm     *Break*
- 2:00 – 2:50 pm     **Federal/State Partnerships to Enhance Oversight of State Medicaid Programs – Moving from Theoretical to On the Ground**  
(FOS Auditing-Governmental)  
*Presenter and moderator: Kevin Manley, Assistant Director, HHS, OIG, Office of Audit Services*  
*David Bergantino, Auditor General, Rhode Island Office of the Auditor General*  
*Barry Ahearn, Director, Rhode Island Office of the Auditor General*  
*Ian Green, Audit Manager, Oregon Secretary of State Audits Division*  
HHS-OIG has developed a partnership plan involving OIG and State oversight groups aimed at preventing and detecting improper payments. This session will provide an overview of the partnership efforts, explore potential audit topics, and highlight recent accomplishments. Representatives from Oregon and Rhode Island will share their insights including the successes, challenges, and best practices.
- 2:50 – 3:10 pm     *Break*
- 3:10 – 4:25 pm     **The Impact of Artificial Intelligence on Medicaid**  
(FOS Auditing-Governmental)  
*Presenter: Keith Bocian, Senior Data Scientist, HHS, OIG, Office of Audit Services*  
*Miranda Fanning, Lead Program Analyst, HHS, OIG, Chief Data Office*

## 2024 NASACT Medicaid Training Summit **Draft** Agenda

*Scott Hirabayashi, Program Analyst, HHS, OIG, Chief Data Office*  
*Moderator: Kaitlyn Braswell, Management Analyst, HHS, OIG, Chief Data Office*

What is artificial intelligence (AI)? In this session, HHS/OIG will discuss how the OIG is using artificial intelligence, as well as developments in generative AI. The session will include a discussion of AI ethics and how the development of AI may impact Medicaid audits in the future. Attendees will hear about potential specific use cases in Medicaid, for example, using the natural language processing side of AI to better search and retrieve information relevant to an inquiry.

### **Thursday, April 4, 2024 (all times ET)**

11:00 – 11:50 am

#### **Single Audit Update**

(FOS Auditing-Governmental)

*Presenter: Tammie Brown Director, HHS, OIG, Office of Audit Services and Jim Brownell (WA SAO), Assistant Director of State Audit and Special Investigations*

Tammie will provide a Single Audit update which will focus on significant changes to Uniform Guidance and part four sections of the compliance supplement for Medicaid and SCHIP programs. She will also discuss common findings for the Medicaid program. Jim will discuss challenges his state has faced with the increased single audit workload and strategies they are using to meet the March 31st report filing deadline.

11:50 am – 12:50 pm *Break*

12:50 – 2:30 pm

#### **Medicaid Audits Roundtable**

(FOS Auditing-Governmental)

*Presenter and Moderator: Tammie Brown, Director, HHS, OIG, Office of Audit Services*

*State Auditor Panel Representatives:*

*Kim Simmons, Senior Manager, North Carolina Office of the State Auditor*

*Bertha Lui, Audit Director, Utah State Auditor's Office*

*Lori Garretson, Performance Audit Division, Washington Office of the State Auditor*

*Jim Brownell, Assistant Director of State Audit and Special Investigations, Washington Office of the State Auditor*

Representatives from various State Auditors Offices will present on current Medicaid audits, challenges, successes, and upcoming risks related to the Medicaid program in their States. This will include a discussion on the implementation of SAS 145 and the Medicaid unwinding process.

2:30 – 2:45 pm

#### **Closing and Wrap-up**