Welcome

Topics for Discussion

**Human Resources**

- What is everyone’s turnover like? How are you trying to retain staff?
- What kind of education requirements do you look for in new staff?
- How often are audit staff evaluated? What are examples of the scoring metrics? (Same for each objective measured or different based on objective?) (Approximately how many objectives are they evaluated on?) If anyone is willing to share evaluation templates that would be great.

**Standards**

- How is your office implementing the new Yellow Book standards? What steps have you taken to address the updated documentation standards?
- How to best address significance/materiality related to potential issues of noncompliance?

**Reports**

- What kind of reporting mediums are you using (e.g., paper, in person presentation, web videos, etc.)?
- How do you make your reports more engaging?
- Experiences with implementing more modern reporting formats for performance audits, such as electronic (e.g., native HTML) reporting, podcasting, or videos.

**Agencies Audited**

- Does anyone perform performance audits on colleges or universities?
- Is anyone using analytics to identify potential audit projects across multiple state agencies. If so, please provide any tips or suggestions in terms of approach.
- Topics of performance audits at other state agencies.
- Risk-based approaches to planning and performing performance audits.
Emerging Leaders Conference  
Hyatt Regency Downtown, Lexington, Kentucky  
Performance Audit Roundtable  
Wednesday, April 10, 10:20 a.m. – 12:00 noon

**Systems**

- What project management applications (to schedule staff and track audit project milestones) are agencies using? Pros and cons?

- Is anyone using the TeamMate scheduling module? What are the pros and cons?

**Audit Efficiencies**

- Best practices for estimating hours to complete new projects and track time budgets through completion.

- Measuring audit efficiency, especially for non-recurring audits. To explain a little more, at the conclusion of an audit, does anyone perform procedures to determine the audit was completed efficiently. If so, please provide any tips or suggestions.

**Uses of Performance Audits**

- The best way to start and get buy-in to a performance audit.

- The various uses for the performance audit after it is completed. (What positives can come from the negative findings, etc.?)

**Wrap Up**

CPE Verification Code