AGENDA

Moderator: Patti Everill – Senior Financial Specialist, Office of the State Controller (Idaho)

The following questions were submitted by Idaho:

1. As states are embarking on a new ERP implementation, what kind of resources have been used to train on the pending changes, such as migrating to new GL, as well as change management tools?

2. Are there any states that have implemented a total ERP system, (i.e., includes, budget planning, financial management, procurement, payroll and human capital management)?

3. What processes and policies does your state have in place to address university payroll?

4. Does your state allow employees to log on to get their W-2s online? If so, do you also offer paper copies of W-2s if an employee requests one?

5. Do any states that have recently integrated to a new payroll ERP system have any suggestions or updates on the outcomes?

6. How do states with a bi-weekly payroll review a 27th pay period, and what steps are taken in preparation?

7. How do states maintain the vast amount of knowledge and best practices in communicating and documenting changes? Does your state have resources like an external manual or knowledge base on state websites for all staff?

8. What are the types of applications that are used for areas of managing all data? Is your state using SharePoint?

9. What type of help environment is your state using for resources for employees?

10. Other topics for discussion