

P R O G R A M



NASC 2023

ANNUAL CONFERENCE

March 22-24 | Portland, Maine



ASSOCIATION LEADERS

2022-23 EXECUTIVE COMMITTEE



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Doug Cotnoir

State Controller
Maine



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Division
Montana



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CONFERENCE PROGRAM COMMITTEE

Cheryl Grey (MT), Chair

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Bob Jaros (CO), Vice Chair

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Mark Merry (FL)
Philip Olsen (NE)
Ashley Retsinas (AZ)

CONTINUING PROFESSIONAL EDUCATION

Learning Objectives:

At the conclusion of this conference, participants will be able to:

- Recount changes to the roles and responsibilities of state comptrollers.
- Identify and discuss new accounting standards and rules.
- Apply practical information learned through case studies from peer offices and organizations.
- Discuss state government financial management as it relates to the broader, national fiscal outlook.

Level of Knowledge: Overview.

Education or Experience Prerequisite: No prerequisites required.

Advance Preparation: No advance preparation required.

CPE: 19 credits for two and one-half days.

Delivery Method: Group-Live. All sessions include Q&A opportunities.

Attendance Requirements: In order to obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.



The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: <https://www.nasbaregistry.org/>.

FOLLOW NASACT AND THIS CONFERENCE



C O N F E R E N C E P R O G R A M

TUESDAY, MARCH 21 | Attire: Casual

8:30 A.M. – 12:00 NOON

NASACT EXECUTIVE COMMITTEE (Winslow Homer Ballroom)

1:00 – 1:50 P.M.

WORKIVA USER GROUP (Winslow Homer Ballroom)

2:00 – 2:50 P.M.

CGI USER GROUP (Marsden Hartley Boardroom)

ORACLE/PEOPLESOFT USER GROUP (Winslow Homer Ballroom)

3:00 – 3:50 P.M.

NASC EXECUTIVE COMMITTEE (Winslow Homer Ballroom)

4:00 – 5:00 P.M.

NASC COMMITTEE ON FINANCIAL REPORTING AND ACCOUNTING
(Winslow Homer Ballroom)

6:30 – 8:30 P.M. *Sponsored by Accenture*

RECEPTION (Mezzanine)

WEDNESDAY, MARCH 22 | Attire: Business Casual

7:00 – 8:00 A.M.

BREAKFAST (Eastland Grand Ballroom)

8:00 – 8:10 A.M.

WELCOME (Eastland Grand Ballroom)

Doug Cotnoir, State Controller (ME) and NASC President

8:10 – 9:00 A.M.

SESSION A. COVID Funding: Are We Done Yet? (Eastland Grand Ballroom) | Field of Study: Accounting (Governmental)

Victoria Collin, Chief Compliance and Finance Officer, Office of Recovery Programs, U.S. Treasury

Kathleen Baxter, State Comptroller (AL), NASC Executive Committee Member

Speaker and Moderator: Doug Cotnoir, State Controller (ME) and NASC President

9:05 – 9:55 A.M.

SESSION B. Generations in the Workforce (Eastland Grand Ballroom)
Field of Study: Personnel/HR

Stacie Massey, Deputy Director, Office of Budget and Management (OH)

Dorothy Pascale, State Controller (RI)

Sean Scanlon, State Comptroller (CT)

Jenny Brodie, Public Service Research Lead, Accenture

Ryan Oakes, Global Health and Public Service Industry Lead, Accenture

Moderator: Tera Klutz, Auditor of State (IN)

9:55 – 10:15 A.M.

BREAK (Ballroom Foyer)

10:15 – 11:05 A.M.

SESSION C. Modernizing State Government: Leveraging Technology, Trends and Processes (Eastland Grand Ballroom)

Field of Study: Information Technology

Kathleen Baxter, State Comptroller (AL), NASC Executive Committee Member

Bob Jaros, State Controller (CO), NASC Executive Committee Member

Susana Mendoza, State Comptroller (IL)

Jennifer Ricker, Customer Success Manager, CGI

Moderator: Gerlda Hines, State Accounting Officer (GA)

11:05 – 11:20 A.M.

BREAK (Ballroom Foyer)

11:20 A.M. – 12:10 P.M.

SESSION D. State ERP: Where States Stand (Eastland Grand Ballroom)

Field of Study: Information Technology

Stacy Neal, Director of Accounting, Office of Administration (MO), NASC Past President

Ruth Schwartz, Director, SIGMA Operations and Support, State Budget Office (MI)

Joshua Whitworth, Chief Deputy Controller (ID)

Moderator: Brandon Woolf, State Controller (ID) and NASC Immediate Past President

12:10 – 1:15 P.M. *Sponsored by Oracle*

LUNCH (Eastland Grand Ballroom)

1:15 – 2:55 P.M.

COMPTROLLERS' ROUNDTABLE 1. Federal-State Issues

(Eastland Grand Ballroom) | Field of Study: Accounting (Governmental)

Moderator: Cheryl Grey, Administrator, State Financial Services Division, and NASC Vice President

2:55 – 3:15 P.M.

BREAK (Ballroom Foyer)

3:15 – 3:55 P.M.

SESSION E. Internal Controls and Remote Work in Preparing for Modernization: Designing a Future State (Eastland Grand Ballroom)

Field of Study: Accounting (Governmental)

Rachael Krizanek, Director, Internal Controls and Policy, State Accounting Office, (GA)

Peter Scavotto, Assistant Comptroller for Risk, Office of the Comptroller (MA)

Demek Adams, U.S. Government & Public Sector Finance Leader, EY

Moderator: Ashley Retsinas, Assistant Director, Department of Administration (AZ)

C O N F E R E N C E P R O G R A M

3:55 – 4:10 P.M.

BREAK (Ballroom Foyer)

4:10 – 5:00 P.M.

SESSION F. GASB Update (Eastland Grand Ballroom)

Field of Study: Accounting (Governmental)

Joel Black, Chairman, GASB

Alan Skelton, Director of Research & Technical Activities, GASB

Lisa Parker, Senior Project Manager, GASB

Moderator: Robert Hamilton, Manager of Statewide Accounting (OR), NASC Executive Committee Member

6:30 – 7:00 P.M.

RECEPTION (Grand Ballroom Foyer) **Attire: Business Casual**

7:00 – 8:30 P.M. *Sponsored by CGI*

BANQUET (Eastland Grand Ballroom)

Presiding: Doug Cotnoir, State Controller (ME) and NASC President

- Introduction of Executive Committee, Acknowledgement of Sponsors and Presentation of Awards
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8:30 – 9:00 P.M.

NETWORKING & DESSERTS (Grand Ballroom Foyer)

THURSDAY, MARCH 23 | Attire: Business Casual

7:00 – 8:00 A.M.

BREAKFAST (Eastland Grand Ballroom)

8:00 – 8:40 A.M.

SESSION G. Human Capital Management: What Innovation Looks Like in State Government (Eastland Grand Ballroom)

Field of Study: Personnel/HR

Rowan Miranda, Senior Managing Partner, Government Strategy, Workday

Michelle Oltmans, Senior HCM Principal, Workday

Speaker and Moderator: Philip Olsen, Administrator, Department of Administrative Services (NE)

8:45 – 9:25 A.M.

SESSION H. GASB 87: What Did We Learn As We Prepared for GASB 94 and 96? (Eastland Grand Ballroom)

Field of Study: Accounting (Governmental)

Jonathan Ellis, Interim Division of Finance Director (UT)

Bill McNamara, Comptroller of the Commonwealth (MA)

Sandra Royce, Director of Financial Reporting, Office of the State Controller (ME)

Eric Berman, Partner, Eide Bailly

Moderator: Kris Martins, Deputy State Accounting Officer (GA)

9:25 – 9:45 A.M.

BREAK (Ballroom Foyer)

9:45 – 10:35 A.M.

SESSION I. Modern Government (Eastland Grand Ballroom)

Field of Study: Personnel/HR

Stacy Neal, Director of Accounting, Office of Administration (MO)

Mark Betchey, Director of Statewide Strategy, Oracle

Speaker and Moderator: Nancy Ruoff, Director, Office of Accounts & Reports (KS)

10:35 – 10:45 A.M.

BREAK (Ballroom Foyer)

10:45 – 11:25 A.M.

SESSION J. Data Analytics (Eastland Grand Ballroom)

Field of Study: Information Technology

Adam Schaffer, Deputy Director, Department of Housing and Community Development (MA)

Beth Portman, Advisory Managing Director, Deloitte

Dermot O'Reilly, Advisory Specialist Leader, Deloitte

Moderator: Brian Lyman, Chief Accounting Officer (PA)

11:30 A.M. – 12:10 P.M.

SESSION K. Economic Outlook for 2023 (Eastland Grand Ballroom)

Field of Study: Accounting (Governmental)

Bob Jaros, State Controller (CO) and NASC Secretary/Treasurer

Ken Kim, Senior Economist, KPMG

Moderator: Bill McNamara, Comptroller of the Commonwealth (MA)

12:10 – 1:15 P.M.

LUNCH (Eastland Grand Ballroom)

1:15 – 2:30 P.M.

COMPTROLLERS' ROUNDTABLE 2. Operational Effectiveness

(Eastland Grand Ballroom) | Field of Study: Accounting (Governmental)

Moderator: Bob Jaros, State Controller (CO) and NASC Secretary/Treasurer

2:30 – 2:50 P.M.

BREAK (Ballroom Foyer)

2:50 – 3:30 P.M.

SESSION L. Creating Pathways for Your Employees (Eastland Grand Ballroom) | Field of Study: Personnel/HR

Colin Keeler, Director of Financial Systems, Bureau of Finance & Management (SD)

Jessica Dunyon, Go to Market Strategy Director, Infor

Tami Fillyaw, Finance & Administration Leader, U.S. State & Local Government, Amazon Web Services

Moderator: Kimberly Williams, Deputy CFO/Controller, Office of the Chief Financial Officer (DC)

C O N F E R E N C E P R O G R A M

3:35 – 4:15 P.M.

SESSION M. SWCAP Discussion Around Capital and Intangible Assets (Eastland Grand Ballroom) | Field of Study: Accounting (Governmental)

Bill McNamara, Comptroller of the Commonwealth (MA)

Kevin McHugh, Vice President, MAXIMUS

Moderator: Rachael Krizanek, Director – Internal Controls and Policy, State Accounting Office (GA)

4:15 – 4:25 P.M.

BREAK (Ballroom Foyer)

4:25 P.M.

NASC BUSINESS MEETING (Eastland Grand Ballroom)
NASC Members / state staff only

5:15 P.M. MEET IN LOBBY

PORTLAND LIGHTHOUSE GROUNDS TOUR (optional) | **Attire: Casual**
Meet in the hotel lobby at 5:15 p.m. for the bus. The busses will return to the hotel by around 7:15 p.m.

FRIDAY, MARCH 24 | Attire: Casual

7:00 – 8:00 A.M.

BREAKFAST (Eastland Grand Ballroom)

8:00 – 8:40 A.M.

SESSION N: Cybersecurity and Fraud (Eastland Grand Ballroom)
Field of Study: Information Technology

Mark Merry, Assistant Director, Department of Financial Services (FL)

Jim McClurkin, Vice President, Sales – Public Sector, SAP Concur

Moderator: Jennie Pratt, Director of Statewide Accounting and Financial Reporting (OK)

8:45 – 9:25 A.M.

SESSION O: New ERP in Washington State (Eastland Grand Ballroom)
Field of Study: Information Technology

Michael Schaub, Senior Staff Consultant, Office of Financial Management (WA)

Brian Tinney, Assistant Director, Office of Financial Management (WA)

Diane Langham, Consultant, Plante Moran

Robin Milne, Principal, Plante Moran

Moderator: Heather Boyd, Director, Office of Financial Management (MI)

9:25 – 9:40 A.M.

BREAK (Ballroom Foyer)

9:40 – 10:20 A.M.

SESSION P: SEFA Issues and Reporting (Eastland Grand Ballroom)
Field of Study: Accounting Governmental

Sara Rupe, Senior Financial Consultant Coordinator, Office of Financial Management (WA)

Remi Omisore, Principal, CLA

Moderator: Jonathan Ellis, Interim Division Director, Division of Finance (UT)

10:25 – 11:05 A.M.

SESSION Q: Cost Allocation Plans Across State Agencies (Eastland Grand Ballroom) | Field of Study: Accounting Governmental

Joshua Whitworth, Chief Deputy Controller (ID)

Amy Ferraro Whitsett, Vice President, MGT Consulting

Moderator: Paul Moore, Assistant Commissioner, Management and Budget (MN)

11:05 – 11:20 A.M.

BREAK (Ballroom Foyer)

11:20 A.M. – 12:00 P.M.

COMPTROLLERS' ROUNDTABLE 3: GENERAL TOPICS (Eastland Ballroom Foyer) | Field of Study: Accounting (Governmental)

Moderator: Robert Hamilton, Manager of Statewide Accounting (OR) and NASC Executive Committee Member

Thank you for attending NASC's 42nd Annual Conference!

NASACT principals (or designees) in good standing are eligible to receive travel assistance to cover the costs of attending this conference (up to \$750). Travel assistance will be made available in the form of a reimbursement immediately following the conference. The reimbursement form may be found at <https://cvent.me/70W509>. Questions about travel assistance may be directed to Lori Slagle at lslagle@nasact.org or (859) 276-1147.

PAST NASC PRESIDENTS

2021-22	Lynne Bajema, Oklahoma	1999-00	John J. Radford, Oregon
2020-21	Brandon Woolf, Idaho	1998-99	Vernon L. Larson, South Dakota
2019-20	Stacy Neal, Missouri	1997-98	William Kilmartin, Massachusetts
2018-19	Alan Skelton, Georgia	1996-97	J.D. Williams, Idaho
2017-18	Cynthia Cloud, Wyoming	1995-96	William J. Raftery, Wisconsin
2016-17	Anna Maria Kiehl, Pennsylvania	1994-95	Clifford W. Hall, Colorado
2015-16	John C. Reidhead, Utah	1993-94	Robert L. Childree, Alabama
2014-15	David A. Von Moll, Virginia	1992-93	Gordon Crabtree, Utah
2013-14	Kim R. Wallin, Nevada	1991-92	Ann G. DeVore, Indiana
2012-13	Richard Eckstrom, South Carolina	1990-91	Robert D. Luth, Nebraska
2011-12	Brenda Bolander, Oklahoma	1989-90	N. Anthony Calhoun, D.C.
2010-11	D. Clark Partridge, Arizona	1988-89	Ellen O'Connor, Massachusetts
2009-10	Calvin McKelvogue, Iowa	1987-88	Darrell R. Daines, Nevada
2008-09	Kim Garnero, Alaska	1986-87	Harvey C. Eckert, Pennsylvania
2007-08	Paul R. Carlson, Nebraska	1985-86	Eugene Findlay, Utah
2007	Paul R. Carlson, Nebraska	1984-85	Edgar C. Ross, Kentucky
2006	Connie K. Nass, Indiana	1983-84	Edward J. Mazur, Virginia
2005-06	Martin J. Benison, Massachusetts	1982-83	Robert L. Buckham, Tennessee
2004-05	Kim S. Oliver, Utah	1981-82	Earle E. Morris, Jr., South Carolina
2003-04	Glen B. Gainer III, West Virginia	1980-81	Roland W. Burris, Illinois
2002-03	Jan I. Sylvis, Tennessee	1979-80	Dan Whittemore, Colorado
2001-02	Robert Rocha, Arizona	1978-79	James Cobler, Kansas
2000-01	Gerald D. Bair, Iowa		



NASC 2024

ANNUAL CONFERENCE

March 13-15 | Lexington, Kentucky

Cheryl Grey, Financial Services Division
Administrator in Montana and incoming President of
NASC, will host the 2024 conference in Lexington, KY.
Please plan to attend!



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General





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**Auditors, Comptrollers
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