



## 2010 Middle Management Conference

National State Auditors Association ■ National Association of State Comptrollers

April 19-21, 2010 ■ Oklahoma City, Oklahoma ■ The Skirvin Hotel

## Continuing Professional Education

**Learning Objectives:** At the conclusion of this conference, participants will be able to:

- (1) Identify and discuss new standards and rules from the Governmental Accounting Standards Board and the U.S. Government Accountability Office.
- (2) Manage employees in state audit shops with renewed enthusiasm, a focus on leadership, and a recognition of the individual strengths of each employee.
- (3) Identify potential waste, fraud and abuse among employees.
- (4) Implement relevant rules and regulations associated with the American Recovery and Reinvestment Act.
- (5) Discuss the general economic outlook for states in the near future.

**Level of Knowledge:** Overview.

**Education or Experience/Prerequisite:** No prerequisites required.

**Advance Preparation:** No advance preparation required.

**Delivery Method:** Group-Live

**CPE:** 16 credits: 2-day option (Monday through Tuesday)  
20 credits: 2.5-day option (Monday through Wednesday)



The National Association of State Auditors, Comptrollers and Treasurers is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org)

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### NASC Middle Management Conference Committee

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## Monday, April 19

7:15 – 8:15 a.m. (14th Floor Foyer)

### REGISTRATION AND CONTINENTAL BREAKFAST

8:15 – 8:30 a.m. (Venetian Room, 14th Floor)

### WELCOMING REMARKS

- Brenda Bolander, State Comptroller (OK)
- Steve Burrage, State Auditor and Inspector (OK)
- Kinney Poynter, Executive Director, NASACT

8:30 – 9:45 a.m. (Venetian Room, 14th Floor)

### MANAGING THROUGH TIMES OF ADVERSITY

- Vince Orza, Dean, Meinders School of Business, Oklahoma City University

*Moderator: Michelle Day, Deputy State Auditor, Office of the State Auditor and Inspector (OK)*

9:45 – 10:05 a.m. (14th Floor Foyer)

### BREAK

10:05 – 11:45 a.m.

### CONCURRENT SESSIONS

#### **Yellow Book Update: 2010 Exposure Draft**

(Venetian Room, 14th Floor)

- Marcia Buchanan, Assistant Director, U.S. Government Accountability Office

*Moderator: Roger Norman, Legislative Auditor, AR*

#### **Finance Roundtable** (Ballroom A/B, 2nd Floor)

*Moderator: Eric Berman, Deputy Comptroller (MA)*

11:45 a.m. – 12:45 p.m. (Crystal Room, 2nd Floor)

### LUNCH

12:45 – 2:50 p.m. (Venetian Room, 14th Floor)

### INTERPERSONAL DEVELOPMENT AND LEADERSHIP

- Dr. Marla Sanchez, Founder and CEO, Spectrum Development, Inc.

*Moderator: Tom Bullington, Audit Supervisor, Division of Legislative Audit (AR)*

2:50 – 3:10 p.m. (14th Floor Foyer)

### BREAK

3:10 – 4:00 p.m. (Venetian Room, 14th Floor)

### MASSACHUSETTS' FRAUD PREVENTION PROGRAM

- Eric Berman, Deputy Comptroller (MA)

*Moderator: Steve Funck, Deputy State Comptroller, Division of Central Accounting and Reporting (OK)*

4:10 – 5:00 p.m. (Venetian Room, 14th Floor)

### SO... SHOULD WE CALL THE FEDS?

- Sheldon J. Sperling, United States Attorney, Eastern District of Oklahoma

*Moderator: Michelle Day, Deputy State Auditor, Office of the State Auditor and Inspector (OK)*

5:30 – 6:30 p.m. (Venetian Room, 14th Floor)

### RECEPTION

## Tuesday, April 20

7:30 – 8:30 a.m. (14th Floor Foyer)

### REGISTRATION AND CONTINENTAL BREAKFAST

8:30 – 9:45 a.m. (Venetian Room, 14th Floor)

### STATE OF THE STATES: STATE FISCAL OUTLOOK

- Scott Pattison, Executive Director, National Association of State Budget Officers

*Moderator: Michael Clingman, Director, Office of State Finance (OK)*

9:45 – 10:05 a.m. (14th Floor Foyer)

### BREAK

10:05 – 11:45 a.m.

### CONCURRENT SESSIONS

#### **GASB Update 2010** (Venetian Room, 14th Floor)

- Frank Crawford, CPA, President, Crawford & Associates

*Moderator: Susan Hart, Accountant III, Office of the State Controller (NV)*

#### **Performance Audit Roundtable** (Ballroom A/B, 2nd Floor)

*Moderator: Jeff Brown, Manager, Performance Audit Division, Office of the State Auditor and Inspector (OK)*

11:45 a.m. – 12:45 p.m. (Junior Ballroom, 2nd Floor)

### LUNCH

12:45 – 1:35 p.m. (Venetian Room, 14th Floor)

### AMERICAN RECOVERY AND REINVESTMENT ACT: ONE YEAR LATER

- Eric Thorson, Inspector General, U.S. Department of the Treasury

*Moderator: Lisa Hodges, Director, State Agency Audits, Office of the State Auditor and Inspector (OK)*

1:45 – 2:35 p.m. (Venetian Room, 14th Floor)

### LIFE AFTER ARRA: BALANCING THE IMBALANCE

- Steve Burrage, State Auditor and Inspector (OK)

*Moderator: Kinney Poynter, Executive Director, NASACT*

2:35 – 2:55 p.m. (14th Floor Foyer)

### BREAK

2:55 – 5:00 p.m. (Venetian Room, 14th Floor)

### EFFECTIVE COMMUNICATION THROUGH WRITING

- Kevin Dungey, Ph.D., Quality Communications Group, Inc.
- Harvey Lillywhite, Ph.D., Quality Communications Group, Inc.

*Moderator: Brenda Bolander, State Comptroller (OK)*

**5:30 – 6:30 p.m.** (14th Floor Foyer)  
**RECEPTION**

**10:10 – 10:30 a.m.** (14th Floor Foyer)  
**BREAK**

**Wednesday, April 21**

**7:45 – 8:30 a.m.** (14th Floor Foyer)  
**CONTINENTAL BREAKFAST**

**10:30 a.m. – 12:10 p.m.** (Venetian Room, 14th Floor)  
**DATA ANALYSIS**

**8:30 – 10:10 a.m.** (Venetian Room, 14th Floor)  
**THE RISK PARADOX**

- Chris Pembroke, Deputy Director, Local Government and Special Services Division, Office of the State Auditor and Inspector (OK)
- Hilaire Johnson, Supervisor, Performance Audit Division, Office of the State Auditor and Inspector (OK)

– Payson Hall, Consulting Project Manager, Catalysis Group, Inc.

*Moderator: Mike Starchman, Quality Assurance Manager, Office of the State Auditor and Inspector (OK)*

*Moderator: Riley Shaull, CFO, Division of Central Accounting and Reporting (OK)*

**The Skirvin Hotel**

**2nd Floor**

**14th Floor**

